



Sumedang, July 15, 2026

No. : 056/WIN-OJK/VII/2026

Kepada Yth,
Otoritas Jasa Keuangan
Sumitro Djojohadikusumo Building
Jl. Lapangan Banteng Timur 1-4
Jakarta 10710

Attn : Chief Executive of Capital Market Supervision

**Re : Submission of the Report on the Realization of Use of Proceeds from the Public
Offering of PT Wahana Interfood Nusantara Tbk as of 30 June 2026**

Dear Sir/Madam,

Pursuant to Financial Services Authority Regulation Number 40 of 2025 concerning the Use of Proceeds from Public Offerings ("POJK 40/2025"), we hereby submit the Report on the Use of Proceeds from the Capital Increase with Pre-emptive Rights II (PMHMETD II) of PT Wahana Interfood Nusantara Tbk as of 30 June 2026.

Thank you for your attention.

Yours faithfully,
PT Wahana Interfood Nusantara Tbk.

Sugianto Soenario
President Director

LAMPIRAN I

Report on the Realization of the Use of Proceeds from the Public Offering
PT Wahana Interfood Nusantara Tbk
As of June 30, 2026

No	Type of Public Offering	Effective Date	Realized Value of Public Offering			Planned Use of Funds		Realized Use of Funds			Remaining Public Offering Proceeds			Target Timeline for Use of Funds
			Total Proceeds from Public Offering	Public Offering Costs	Net Proceeds	Total	Percentage of Public Offering Proceeds	Total	Percentage of Public Offering Proceeds	Item in Financial Statements	Total	Percentage of Public Offering Proceeds	Remarks	
1	PMHMETD II	30-Sep-25	266,959,194,300	2,098,464,597	264,860,729,703	264,860,729,703	100.00%	114,087,468,272	43.07%	Fixed assets; advance purchases (prepayments); renovation expenses; factory repair and maintenance expenses	150,773,261,431	56.93%	Remaining proceeds are placed in bank account and deposits	Q4 2026

Sumedang, July 15 2026



 Sugianto Soenario
President Director


 Triyanto Sulistyono
Director



LAMPIRAN II

a. Breakdown of Public Offering Costs

No	Type of Public Offering	Effective Date	Total Proceeds	Public Offering Costs		
				Cost Description	Amount	Percentage
1	PMHMETD II	30-Sep-25	266,959,194,300	Underwriting fee	550,000,000	0.21%
				Management fee	-	0.00%
				Selling fee	-	0.00%
				Capital market supporting professionals' fee	865,000,000	0.32%
				Capital market supporting institutions' fee	133,464,597	0.05%
				Financial advisory fee	550,000,000	0.21%
				Other costs that can be directly attributed as issuance costs***	-	0.00%

LAMPIRAN III

b. Breakdown of Planned and Realized Use of Proceeds from the Public Offering

No	Types of Public Offering	Effective Date	Total Proceeds	Planned Use of Funds				% of Proceeds	Realized Use of Funds				% of Proceeds	Deviation	Remarks
				Level 1		Level 2			Level 1		Level 2				
				Description	Amount	Description	Amount		Description	Amount	Description	Amount			
1	PMHMETD II	30 Sep 25	266,959,194,300	Capital Expenditure	74,750,000,000	Capital Expenditure – DGI	10,250,000,000	31.84%	Capital Expenditure – CAPEX WIN: Machinery, Installation, Equipment, Spare Parts, Maintenance	31,813,650,604	Capital Expenditure – CAPEX DGI: Machinery, Installation & Equipment	1,609,326,930	12.52%	19.32%	Funds not yet used
				Working Capital	178,610,729,703	Working Capital – DGI	1,250,000,000	67.37%	Working Capital – Payment of Trade Payables & Purchase of Raw Materials	53,030,437,763	Working Capital – Purchase of Raw Materials	512,468,270	30.22%	37.16%	Funds not yet used
									Working Capital – Operational	27,121,584,706					



LAMPIRAN IV

c. Breakdown of Placement of Remaining Funds

No	Types of Public Offering	Effective Date	Remaining Funds	Placement	Interest Rate / Yield	Interest Rate / Yield	Relationship with the Company
1	PMHMETD II	30-Sep-25	773,261,431	Current account, Bank Sinarmas	-	0.00%	Third party
			50,000,000,000	Time deposit, Bank Sinarmas	1 year	5.00%	Third party
			50,000,000,000	Time deposit, Bank Mandiri	1 year	2.50%	Third party
			50,000,000,000	Time deposit, Bank BRI	1 year	2.50%	Third party